

All Applications

MA Money Application Form and Broker Supporting Notes

Broker Attestation - Verification of identity for all borrower(s) and guarantor(s)

Certified copy of Trust Deed (if relevant)

MA Money Serviceability Calculator as PDF attachment (download from [the MA Money website](#))

[MA Money Broker Notes](#)

Income Evidence

PAYG applicants

2 most recent consecutive payslips
(dated within 45 days of application) **OR**

Bank statement showing salary credits for
last 3 months.

Self-employed applicants – Full Doc

1 Year Personal Tax Return (and if applicable
Company / Trust Tax Return(s)), no older than 21
months **AND**

Corresponding Personal Notice of Assessment
(NOA)

Self-employed applicants – Alt Doc

Declaration of Financial Position **AND**

One of:

- Accountant's Letter
- OR 6 months business bank statements
- OR last 2 business activity statements

Purchase

Executed Contract of Sale

Evidence of funds to complete e.g. recent bank
statement showing savings balance, gifted letter,
evidence of deposit receipt, etc.

Rental Income - for existing and new rental

One of the following:

Rental Statements

Valuation Report

Real Estate Agent appraisal

Tax Returns

3 months Bank Statements

Other Income

Centrelink Income Statement
(dated within 4 weeks of application)

In cases where multiple documents are provided, lower amount will be used.

Refinance/Debt Consolidation

Most recent 6 months statements for all
mortgage facilities being refinanced

Most recent 3 months statement for unsecured
debts to be consolidated

Additional documentation and information may be requested at the discretion of MA Money.